1375288

FORM D<sub>SEQ</sub>

Mail Processing

Section

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

Washington, DC

MAR -: 3 2008

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Number: 3235-0						
Expires:	April 30, 2008					
Estimated ave	rage burden					
hours per respon	se 16.00					

SEC USE ONLY							
Prefix	Serial						
DATERECEIVED							

Name of Offering (   check if this is an amendment and name has changed, and indicate change.)  Care Management International. Inc. Common Stock Offering	PROCESSED
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE MAR 1 1 2008
A. BASIC IDENTIFICATION DATA	THOMSON
1. Enter the information requested about the issuer	FINANCIAL
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
Care Management International, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
50 Harrison Street, Suite 119, Hoboken, NJ 07030	(201) 420-6686
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) same	Telephone Number (Including Area Code)
Brief Description of Business	
The Company was organized to deliver medical utilization management, medical case man services to health care payors and providers using an offshore model.	agement and disease management
Type of Business Organization  corporation  limited partnership, already formed  other (p  limited partnership, to be formed	lease specify
Actual or Estimated Date of Incorporation or Organization:    Month   Year	DE
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D c 77d(6).	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering, and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be which it is due, on the date it was mailed by United States registered or certified mail to that address.	A notice is deemed filed with the U.S. Securities slow or, if received at that address after the date on
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 201	549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures.	
Information Required: A new filing must contain all information requested. Amendments need only report thereto, the information requested in Part C, and any material changes from the information previously supplied be filed with the SEC.	rt the name of the issuer and offering, any changes ied in Parts A and B. Part E and the Appendix need
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sulLOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Sare to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for accompany this form. This notice shall be filed in the appropriate states in accordance with state law, this notice and must be completed.	securities Administrator in each state where sales r the exemption, a fee in the proper amount shall
ATTENTION —	

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the

filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Executive Officer ■ Director Check Box(es) that Apply: r Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Patel, Minalkumar Business or Residence Address (Number and Street, City, State, Zip Code) c/o Care Management International, Inc., 50 Harrison Street, Suite 119, Hoboken, NJ 07030 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Michela, Matthew Business or Residence Address (Number and Street, City, State, Zip Code) c/o Care Management International, Inc., 50 Harrison Street, Suite 119, Hoboken, NJ 07030 Beneficial Owner Promoter Executive Officer General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Jaigobind, Ramnarain Business or Residence Address (Number and Street, City, State, Zip Code) c/o Care Management International, Inc., 50 Harrison Street, Suite 119, Hoboken, NJ 07030 ▼ Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Havens, Sam Business or Residence Address (Number and Street, City, State, Zip Code) c/o Care Management International, Inc., 50 Harrison Street, Suite 119, Hoboken, NJ 07030 General and/or ☐ Beneficial Owner ☐ Executive Officer **■** Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Goran, Michael J. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Care Management International, Inc., 50 Harrison Street, Suite 119, Hoboken, NJ 07030 Beneficial Owner Executive Officer General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Bates, David W. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Care Management International, Inc., 50 Harrison Street, Suite 119, Hoboken, NJ 07030 General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					В. І	NFORMAT	ION ABOU	T OFFERI	NG				
									.1.1 00			Yes	No
1.	Has the	: issuer solo	l, or does t							_			·
2.	What is	the minim	um invactn			1 Appendix		_				s N/A	
۷.	What is		din mvesti	iciit tiiat w	in oc acce	pica nom	any marvic	iuai:			•••••••••••••••••••••••••••••••••••••••	Yes	No
3.	Does th	e offering	permit join	t ownershi	p of a sing	gle unit?	,	••••••				×	
4.	commis If a pers or state	ssion or sim son to be lis	ilar remune ted is an ass ime of the b	ration for s sociated pe roker or de	solicitation erson or age ealer. If me	of purchas ent of a brol ore than fiv	ers in conn ker or deale e (5) perso:	ection with or registere ns to be list	sales of se d with the S ted are asso	curities in t SEC and/or	irectly, any he offering. with a state sons of such		
Ful N/		Last name	first, if ind	ividual)									
		Residence	Address (N	lumber and	l Street, C	ity, State, 2	Zip Code)						
						<b>3</b> ,,							
Nar	me of As	sociated Br	oker or De	aler									
Stat	tes in Wi	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)				•••••			☐ AI	1 States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR
_	·	Last name i			d Street, C	City, State,	Zip Code)						
Nar	ne of As	sociated Br	oker or De	aler									
Stat	tes in Wi	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)							☐ A!	1 States
	IL MT RI	IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Full	l Name (	Last name i	first, if indi	vidual)						,			
Bus	iness or	Residence	Address (?	Number an	d Street, C	ity, State,	Zip Code)						-
Nar	ne of As:	sociated Br	oker or Dea	aler		······			<del> </del>				
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)							□ Al	l States
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and			
	already exchanged.  Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	ş 0		<b>\$</b> 0
	Equity		_	s 1,023,841
	Equity		_	
	Convertible Securities (including warrants)	<b>c</b> 0		<b>s</b> 0
	Partnership Interests		_	<b>s</b> 0
	Other (Specify)		_	s_0
	Total			\$ 1,023,841
	Answer also in Appendix, Column 3, if filing under ULOE.		_	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Aggregate
		Number Investors		Dollar Amount of Purchases
	Accredited Investors			\$ <u>1,023,841</u>
	Non-accredited Investors			\$_0
	Total (for filings under Rule 504 only)		-	\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
		Type of		Dollar Amount
	Type of Offering	Security		Sold
	Rule 505			\$
	Regulation A			\$
	Rule 504		-	\$
	Total		-	s
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees	[	]	\$
	Printing and Engraving Costs	[	×	\$ 2,000
	Legal Fees		ĸ	\$ 25,000
	Accounting Fees	[		\$
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)			\$
	Other Expenses (identify) blue sky fees; miscellaneous		×	<u>\$ 10,000</u>
	Total		×	\$ 37,000

	and total expenses furnished in response to Par	e offering price given in response to Part C — Question t C — Question 4.a. This difference is the "adjusted gro	OSS	\$ 4,163,000	
5.	each of the purposes shown. If the amount	oss proceed to the issuer used or proposed to be used for any purpose is not known, furnish an estimate a otal of the payments listed must equal the adjusted grown Part C — Question 4.b above.	ınd		
			Payments to Officers, Directors, & Affiliates	Payments to Others	
	Salaries and fees		🗌 \$	- 🗆 \$	
	Purchase of real estate		🗌 \$	_ 🗆 \$	
	Purchase, rental or leasing and installation	of machinery		<b>□ t</b>	
		nd facilities	□ ⊅	_ 🗆 🏲	
	Acquisition of other businesses (including t offering that may be used in exchange for the increase accordance to a message)	he value of securities involved in this ne assets or securities of another	Π\$	□\$	
	Repayment of indebtedness		···· 🗆 🍟	- LJ \$ 4,163,000	
	working capital		···· 🗀 گ	_ <u></u>	
			— L.J. <del>"</del> ————	- LJ <del>"</del>	
			_ 	_ 🗆 \$	
	Total Payments Listed (column totals added	k \$_4	x \$_4,163,000		
, 2 . 3		D. FEDERAL SIGNATURE		A STATE OF THE STA	
sig	nature constitutes an undertaking by the issue	by the undersigned duly authorized person. If this no to furnish to the U.S. Securities and Exchange Companaceredited investor pursuant to paragraph (b)(2)	mission, upon writt	ule 505, the follow en request of its st	
lss	uer (Print or Type)	Signature	Date		
	are Management International, Inc.	The same	February	26 Zw8	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)			
	atthew Michela	President			

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)